

# BCI DIGITAL GLOBAL INVESTMENT CONFERENCE



## AGENDA: 24 MAY 2021

Day 1	Theme	Presenting Company	Speakers	Topic
09:00 - 09:05	Welcoming and introduction.		Bruce Whitfield, Financial Market Commentator	
09:05 - 09:55	South African equity: Outlook and positioning.	36ONE Asset Management	Evan Walker	Fund-a-mental.
		Fairtree Asset Management (Select BCI Equity)	Stephen Brown	Opportunities in the South African Equity market.
		Sanlam Investments	Vanessa van Vuuren	Distilling the impact of COVID-19 on small and mid-cap equities.
09:55 - 11:00	Local fixed income: Outlook and positioning.	Argon Asset Management	Ruan Naidu	Opportunities in South African government bonds.
		Investec Specialist Investments	Glen Copans	Persistence of performance.
		Portfoliometrix	Philip Bradford	Investing for income in a low interest rate world.
		Methodical Investment Management	JP du Plessis	Where are the opportunities and what are the risks in South Africa's fixed interest?
<b>11:00 - 11:20</b>	<b>TEA BREAK</b>			
11:20 - 11:55	Global and local property: Views and positioning.	Sesfikile Capital	Evan Jankelowitz	How deep is deep enough. The property value tilt.
		Reitway Global	Garreth Elston	Not all property is created equal. The reality of inequality in property, and why it is not a bad thing for investors.
11:55 - 12:30	Global equity views.	BlueAlpha Investment Management	Richard Pitt	Quality control in a time of absurd valuations.
		Lindsell Train	James Bullock	If you want different performance you have to invest differently.
12:30 - 13:05	Local and global multi-asset flexible.	Centaur Asset Management	Roger Williams	Macro asset tilts to improve the risk/reward ratio.
		Vunani Fund Managers	Tony Bell	Stock selection driven by seven pathways for the next five years.
13:05 - 13:25	Introduction to a leading global emerging markets manager.	Sands Capital	Ashraf Haque	EM 4.0: The shifting digital landscape in emerging markets.
13:25 - 13:55	Break away rooms with Day 1's investment managers = Be sure to join us in the theme breakaways as an opportunity to engage directly with the speakers.			
<b>13:55</b>	<b>DAY 1 CONFERENCE CLOSE</b>			

# BCI DIGITAL GLOBAL INVESTMENT CONFERENCE



## AGENDA: 25 MAY 2021

Day 2	Theme	Presenting Company	Speakers	Topic
09:00 - 09:05	Welcome and introduction.		Eugene Braak, Boutique Investment Partners	
09:05 - 09:40	South Africa multi-asset low equity: Outlook and positioning.	Allan Gray Fairtree Asset Management (Select BCI Cautious Fund)	Sean Munsie Bradley Anthony	Generating real returns in the current environment without taking on excessive risk. Regret maximisation - Why we hate diversification.
09:40 - 10:30	Local fixed income: Outlook and positioning.	Cadiz Asset Management Fairtree Asset Management (BCI Income Plus) Laurium Capital	Sidney Mckinnon Paul Crawford Melanie Stockigt	Making sense of a low interest rate environment. Global credit - Contextualising default risk. How has the Covid pandemic structurally changed the South African fixed income outlook.
10:30 - 10:50	Global equity.	Fundsmith	Greville Ward	Recorded highlights of Fundsmith Virtual Annual Shareholders' Meeting.
<b>10:50 - 11:10</b>	<b>TEA BREAK</b>			
11:10 - 11:45	Global investment management views.	Sarasin and Partners Columbia Threadneedle/ Stanlib	Henry Boucher Alex Lyle	Global Investment needs to become more "purposeful". Managing global assets: Having faith in low discount rates.
11:45 - 12:35	Global equity regional: Emerging and frontier markets.	Rudiaris Capital Coronation Fund Managers Nedgroup Investments	Fungai Tarirah Paul Neethling Ian Beattie	African memorabilia: Forgotten treasures on the continent. Emerging markets in the Year of the Ox. TBC.
12:35 - 13:25	Passive investing.	Coeshares Dimensional Fund Advisors Satrix	Gareth Stobie David Swanwick Nico Katzke	The benefits of index investing within multi-asset funds. Redefining investing. Index investing in South Africa: Why the devil really is in the detail.
13:25 - 13:55	Break away rooms with Day 2's investment managers = Be sure to join us in the theme breakaways as an opportunity to engage directly with the speakers.			
<b>13:55</b>	<b>DAY 2 CONFERENCE CLOSE</b>			

# BCI DIGITAL GLOBAL INVESTMENT CONFERENCE



AGENDA: 26 MAY 2021

Day 3	Theme	Presenting Company	Speakers	Topic
09:00 - 09:05	Welcome and introduction.		Eugene Braak, Boutique Investment Partners	
09:05 - 09:55	Local fixed income: Outlook and positioning.	Aluwani Capital Partners	Conrad Wood	Five investment ideas for a flexible fixed income portfolio.
		Sasfin Asset Management	Arno Lawrenz	Tiger Woods and Usain Bolt vs Nassim Taleb: Lessons learnt (Oh, and some advice for investing.)
		Visio Fund Management	Jonathan Myerson	South African bonds as an inflation hedge.
09:55 - 10:15	Global fixed income: Overview.	Western Asset Management	Catherine L. Matthews	Why fixed income matters: the role of bonds in a world of very low yields.
10:15 - 11:05	South African multi-asset high equity: Outlook and positioning.	Foord Asset Management	William Fraser	Core investing through time.
		Ninety One	Duane Cable	Why multi-asset funds remain a powerful financial planning tool.
		Prudential Investment Managers	Leonard Kruger	Successful Investing: Maintaining a healthy relationship between the fundamentals of value and price.
<b>11:05 - 11:25</b>	<b>TEA BREAK</b>			
11:25 - 12:30	Global equity: Views and positioning.	Anchor Asset Management	Nick Dennis	Welcome to Wonderland: Making sense of a Mad Hatter market.
		Credo Wealth	Jarrold Cahn	Through the looking glass: Credo's perspective on global equities.
		Orbis	Fiona Jeffery	The importance of a bottom-up approach.
		Goldman Sachs Asset Management	Luke Barrs	Invest for the future, not the past: Key themes driving tomorrow's equity markets.
12:30 - 13:20	ESG equity: Outlook and views.	Old Mutual Investment Group	Jon Duncan	The shifting context for capitalism and the implications for Investments.
		Schroders	Katherine Davidson	Corporate karma: Why shareholders should care about stakeholders.
		Select BCI	Diaan Janse van Rensburg	The ESG investment opportunity in South Africa.
13:20 - 13:55	Break away rooms with Day 3's investment managers = Be sure to join us in the theme breakaways as an opportunity to engage directly with the speakers.			
<b>13:55</b>	<b>DAY 3 CONFERENCE CLOSE</b>			